

I, _____ [Tax Preparer Name*], hereby affirm the following information:

Tax Preparer Details

- Tax Preparer Business Name: _____
- Business Address: _____
- Contact Number: _____
- License/ID Number: _____

Borrower Details

- Borrower's Business Name: _____
- Business Address: _____
- Business Phone Number: _____
- Borrower's Percentage Ownership of Business: _____

Borrower's Business Information

- Nature of Business: _____
- Years in Operation: _____

Documentation Utilized by Tax Preparer

The following documents were utilized to create the Borrower's Profit & Loss Statement (please check all that apply):

- Income Statements
- Bank Statements
- Other (please specify): _____

Certification

I hereby certify that I prepared the tax returns for the Borrower(s) and Business named above for the most recent tax year. I further confirm that I have no affiliation with the broker involved in this loan transaction, nor with any member of the broker's staff.

Signed: _____ Date: _____

Additional Comments

*Tax preparer must be a Certified Public Accountant (CPA), Enrolled Agent (EA), hold a state license for tax preparation, or belong to a professional trade organization within respective state, such as the California Tax Education Council (CTEC). Evidence of licensing or professional organization membership must be documented.